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**Notice of Hearing**

[www.osdchi.com](http://www.osdchi.com)

Triad Guaranty Insurance Corporation (“Triad”) was placed in rehabilitation on December 11, 2012 by order of the Circuit Court of Cook County, Illinois (the “Supervisory Court”), in Case No. 12 CH 43895. Triad is insolvent and the Rehabilitator has filed a Petition For Approval Of Plan Of Rehabilitation For Triad Guaranty Insurance Corporation requesting the Supervisory Court’s approval of his proposed Plan of Rehabilitation For Triad Guaranty Insurance Corporation (the “Plan”) and a Memorandum in Support thereof. If approved by the Supervisory Court, the Plan may affect your interests and rights. A hearing on the Petition For Approval Of Plan Of Rehabilitation For Triad Guaranty Insurance Corporation will be held on September 24, 2013 at 11:00a.m., at 50 West Washington Street, Richard J. Daley Center, Chicago, Illinois 60602 in Courtroom 2601. If you intend to object or otherwise respond to the Petition For Approval Of Plan Of Rehabilitation For Triad Guaranty Insurance Corporation, you must file your written objection or response with the Clerk of the Circuit Court of Cook County, Illinois, Chancery Division, Room 802, 50 West Washington Street, Richard J. Daley Center, Chicago, Illinois 60602 and serve a copy thereof to the Rehabilitator’s counsel: J. Kevin Baldwin/Daniel A. Guberman/ Kevin W. Horan, 222 Merchandise Mart Plaza, Suite 960, Chicago, Illinois 60654 on or before August 26, 2013. Failure to file and serve an objection or response on or before August 26, 2013 shall constitute a waiver of your right to appear and object in the proceedings with respect to the Petition For Approval Of Plan Of Rehabilitation For Triad Guaranty Insurance Corporation.

You may view and download for printing a copy of the Petition For Approval Of Plan Of Rehabilitation For Triad Guaranty Insurance Corporation on the Rehabilitator’s website, www.osdchi.com/open/triad.htm. If you do not have internet access, you may write to the Rehabilitator at Triad Guaranty Insurance Corporation, In Rehabilitation, c/o Office of the Special Deputy Receiver, 222 Merchandise Mart Plaza, Suite 960, Chicago, Illinois 60654.

Paul Miller

Special Deputy Receiver

By: J. Kevin Baldwin/Daniel A. Guberman/ Kevin W. Horan

**Triad-001**

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